**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN146; ASN147”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 4 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN146

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon The lesser between 11.647% and** 9.5% (3 Month JIBAR as at 4 May 2016 of 7.300% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 May 2021

**Books Close** 25 January, 24 April, 25 July, 25 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on24 January, 23 April, 24 July, 24 October

**Issue Date** 4 May 2016

**Date Convention** Following

**Interest Commencement Date** 4 May 2016

**First Interest Payment Date** 4 August 2016

**ISIN No.** ZAG000135971

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN147%20Pricing%20Supplement%2020160504.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN147%20Pricing%20Supplement%2020160504.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN147

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon The lesser between 10.97% and** 9.5% (3 Month JIBAR as at 4 May 2016 of 7.300% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 May 2021

**Books Close** 25 January, 24 April, 25 July, 25 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on24 January, 23 April, 24 July, 24 October

**Issue Date** 4 May 2016

**Date Convention** Following

**Interest Commencement Date** 4 May 2016

**First Interest Payment Date** 4 August 2016

**ISIN No.** ZAG000135948

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN147%20Pricing%20Supplement%2020160504.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN147%20Pricing%20Supplement%2020160504.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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